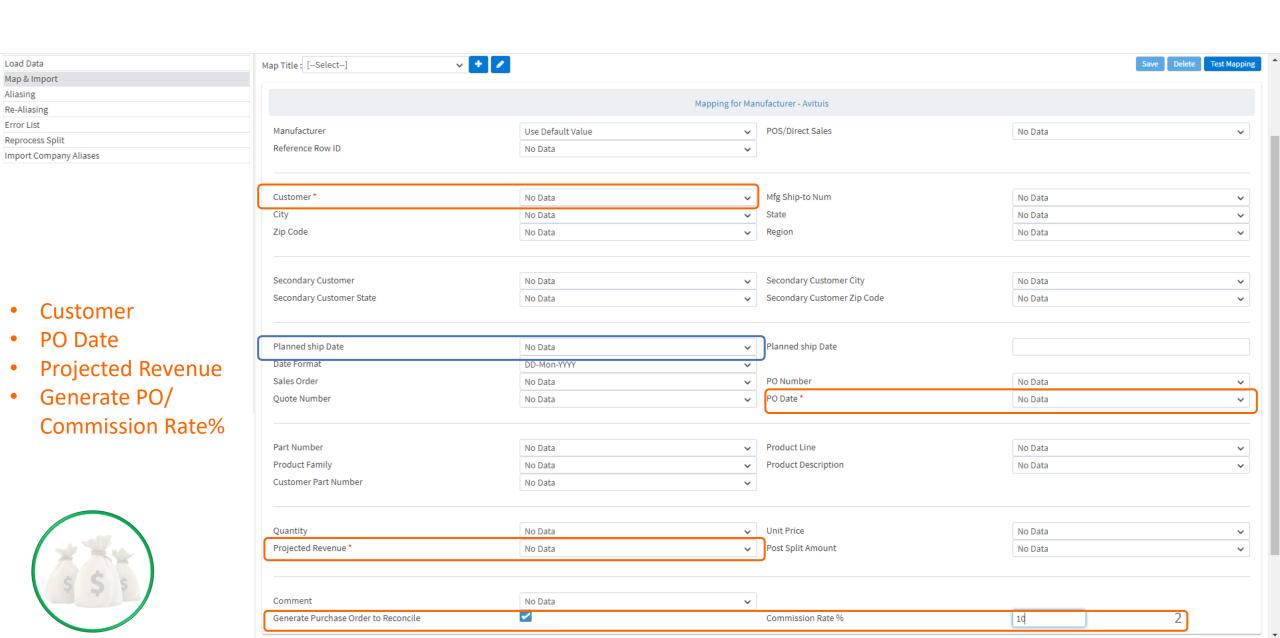
Import mapping

1

Bookings import - required fields Import as POs



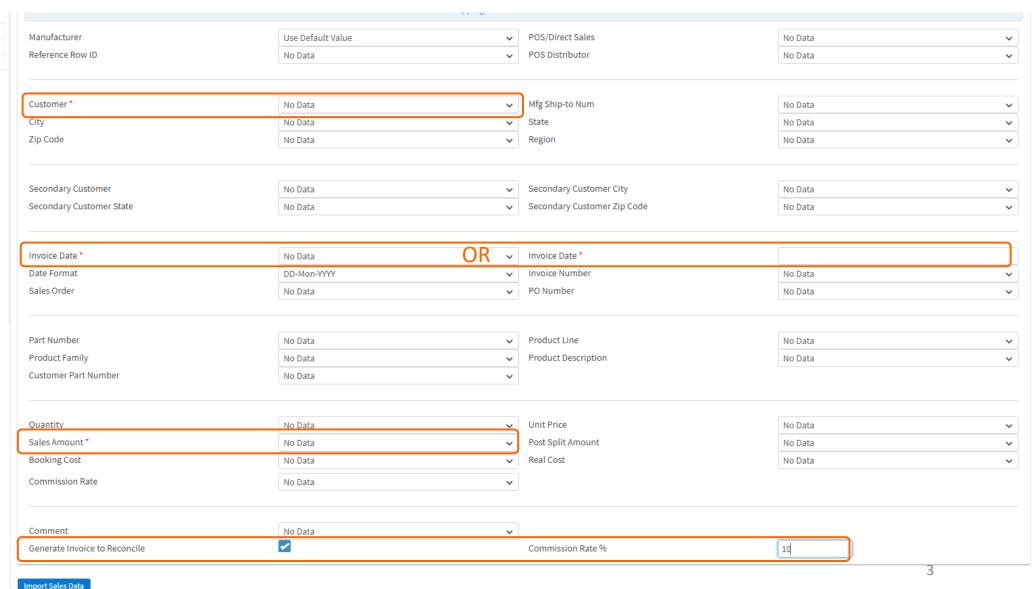
Sales Import - required fields

Import as Invoices or Sales History

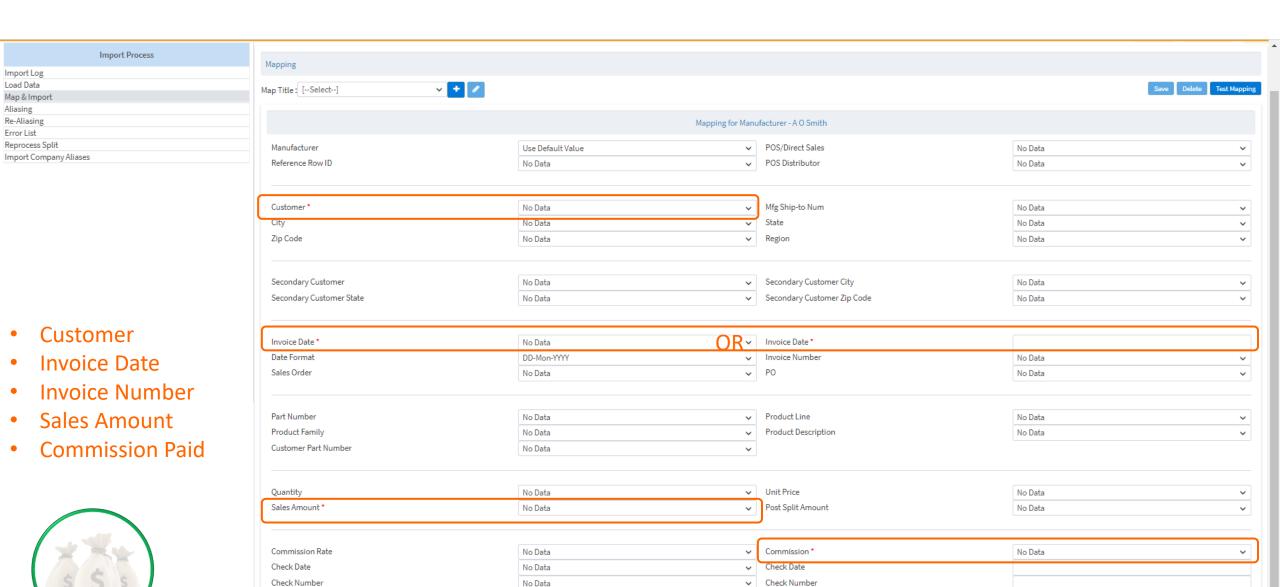


- Customer
- Invoice Date (Planned Date)
- Invoice Number
- Sales Amount
- Generate Invoice/ Commission Rate





Commissions Import - required fields Import to Reconcile Invoices

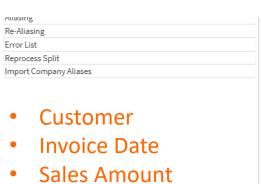


No Data

Comment

Sales & Commissions Import - required fields Import to Match & Reconcile against Pos/Invoices

Or Import as sales & commission history



Commission Paid

It's a good idea to enter as much detail as you have on your excel sheet. **Invoice#** and **PO#** will help to automatch and reconcile.



