Repfabric 21 Day Plan

1 Sync+ in Outlook	2 Mobile App.	3 RF Online	4 Sync+ in Outlook	5 Mobile App.
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6 Sync+ in Outlook	7 Mobile App.	8 RF Online	9 Sync+ in Outlook	10 Mobile App.
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11 Sync+ in Outlook	12 Mobile App.	13 RF Online	14 Sync+ in Outlook	15 Mobile App.
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16 Sync+ in Outlook	17 Mobile App.	18 RF Online	19 Sync+ in Outlook	20 Mobile App.
• Create <u>3 AJs</u>	• Create <u>3 AJs</u>	• Create <u>3 AJs</u>	• Create <u>3 AJs</u>	• Create <u>3 AJs</u>
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		Filter Opps. & Export		

Day 21: More functions

Settings:

Tutorials button Contact Sync Teams User Custom Settings

"You can't form a habit if it doesn't

have a routine to stick to."

"Change might not be fast, and it isn't always easy. But with time and effort, almost any habit can be reshaped."

- Robyn Conely Downs

- Charles Duhhig

Reports:

Opportunity Report Activity Journal Export Activity Report Sales Report

How to use Planner Look at segmenting fields Export email marketing list

Please note: any words underlined denotes a web link

Repfabric 21 Day Plan

"It takes 21 days to make a new habit.

"Successful People are simply those

Today is Day 1."

"Your habits determine your future."

with successful habits."

Goals:

— Robin Sharma

- Jack Canfield

- Brain Tracey

- Assist sales reps in making an easy transition to using Repfabric.
- Sales Reps will be able to practice using many of the functions in Repfabric.
- Sale Reps make this plan an integral part of their day.
- Ensures Sales Reps receive the full benefits of Repfabric.

Directions:

- Sales Reps should spend 20 minutes a day working on the lessons for the day. Focus on one platform a day. (Online, The Mobile App, & The Sync+ Tool with your email)
- The plan will help all Sales Reps explore all the facets of Repfabric. Both Outside and Inside Sales Reps should practice using the Repfabric 21-Day Plan.
- Clicking a link in the plan will take users to the appropriate article in the tutorials.
- Use the tutorials to assist in learning Repfabric. Click a link on the plan or click the "Help" button in the upper righthand corner of the online instance screen to access the tutorials.
- The tutorials have been developed as a self-service portal to answer questions.

Assistance:

- If you need assistance, there are several resources available to you:
 - The Online Tutorials—many of your questions can be answered in the self-service tutorials.
 - ✤ You may visit the <u>Repfabric 411 "How Do I?" Open Mic</u> held daily at 4pmET.
 - If you are having issues with Sync+ with your email, you may visit our <u>Sync+ Help Center</u> in the tutorials or visit the <u>Repfabric Sync+ Help Session</u> held on Monday, Tuesday and Friday at 4pmET.
 - If you are having any technical issues, please contact support@repfabric.com.